



TWSE : 4163

# Intai Technology Corp.

Mar. 2025

# Agenda

- **Company Overview**
- **Product Categories**
- **Medical Device Market Analysis**
- **Financial Highlights**

# Safe Harbor Notice

Except for historical information set forth herein, this presentation contains certain forward-looking statements that are subject to risks and uncertainties that could cause actual results to differ materially from what may be expressed or implied by such statements. Investors shall assess the potential impact of uncertainties and conduct risk control.

# Company overview



**Founded**

2004/10



**Chairman**

CHAO-YUN CHUNG



**Registered Capital**

NT\$497 mn



**HQ & Facilities**

Taichung (Taiwan)



**Products**

Medical Devices  
Precision Hardware  
RF/Microwave  
Switches



**Employee**

691人  
(Feb 28, 2025)

# Corporate Affiliate

Others:



Invested in Taiwan ~ Orthopaedic Devices

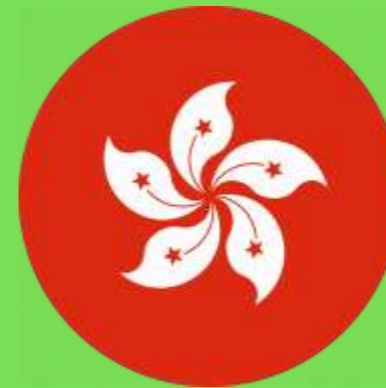
United States ~ Cardiovascular equipment



**Aoltec Int'l Inc.**



**INTAI Japan Corp.**



**Ever Golden Int'l Ltd.**



**REMEX Medical Corp.**

**WILTROM Co., Ltd.**

100%

100%

100%

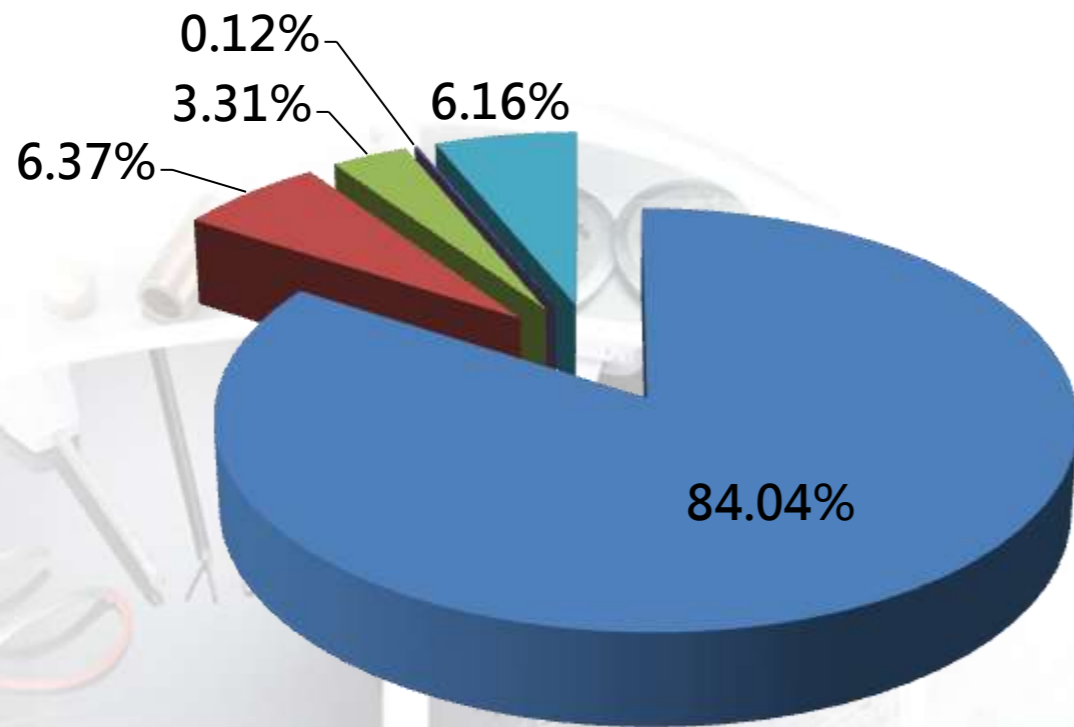
57.9%

29.9%

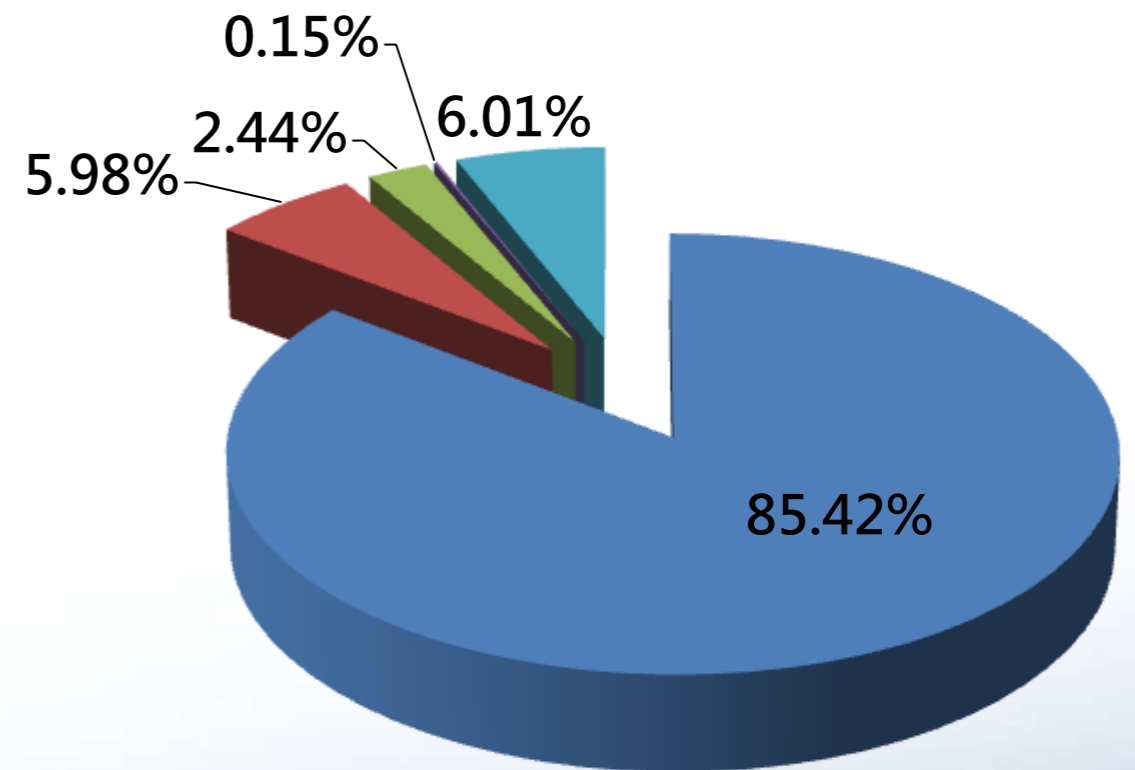


# Sales region of the Company's products

2024



2023



- America
- Asia
- Domestic market
- Europe
- Others

# Product Categories



Medical  
Devices

76%



Precision  
Hardware

19%



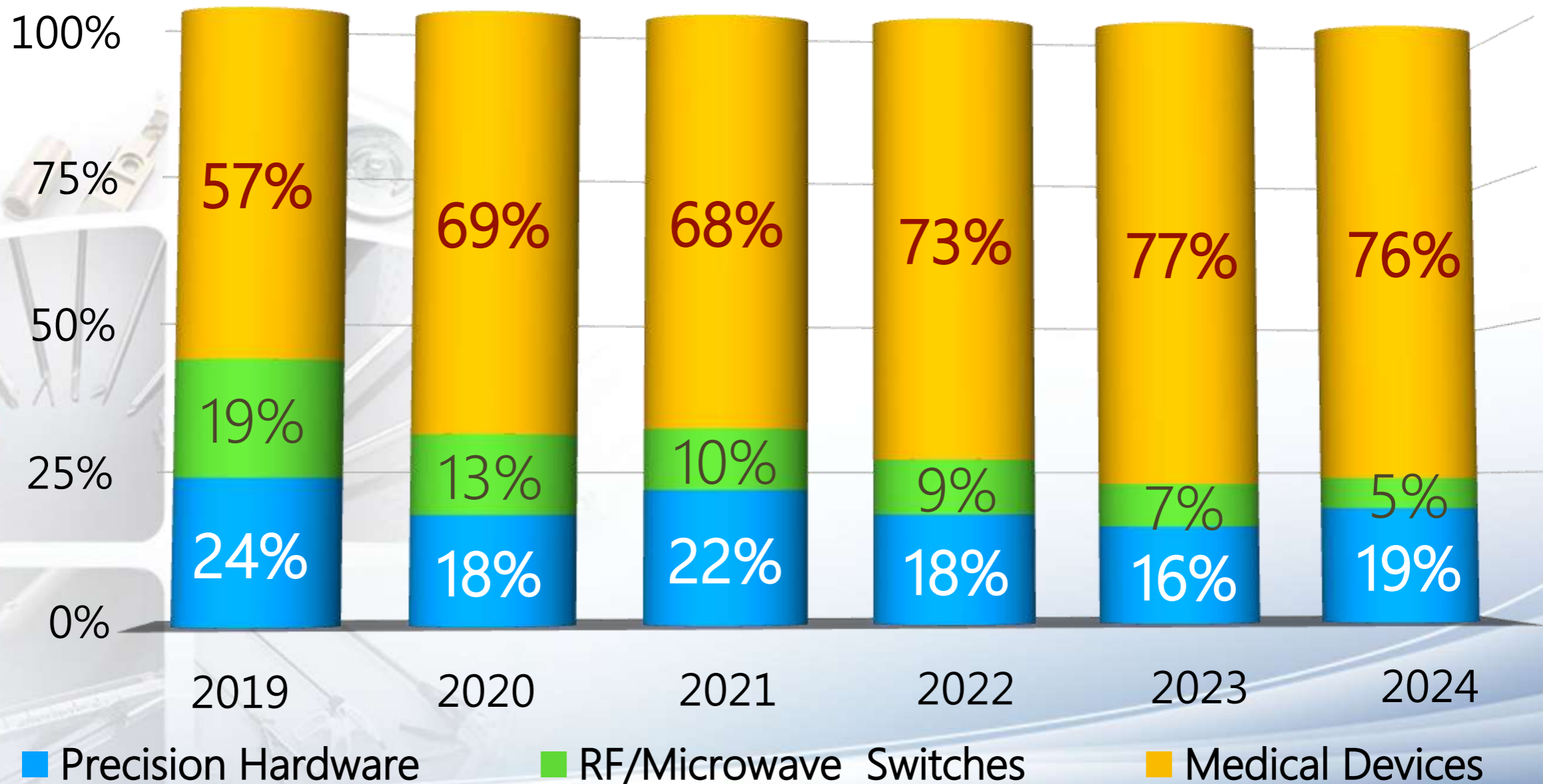
RF/Microwave  
Switches

5%



# Sales Mix

## Sales percentage by segment

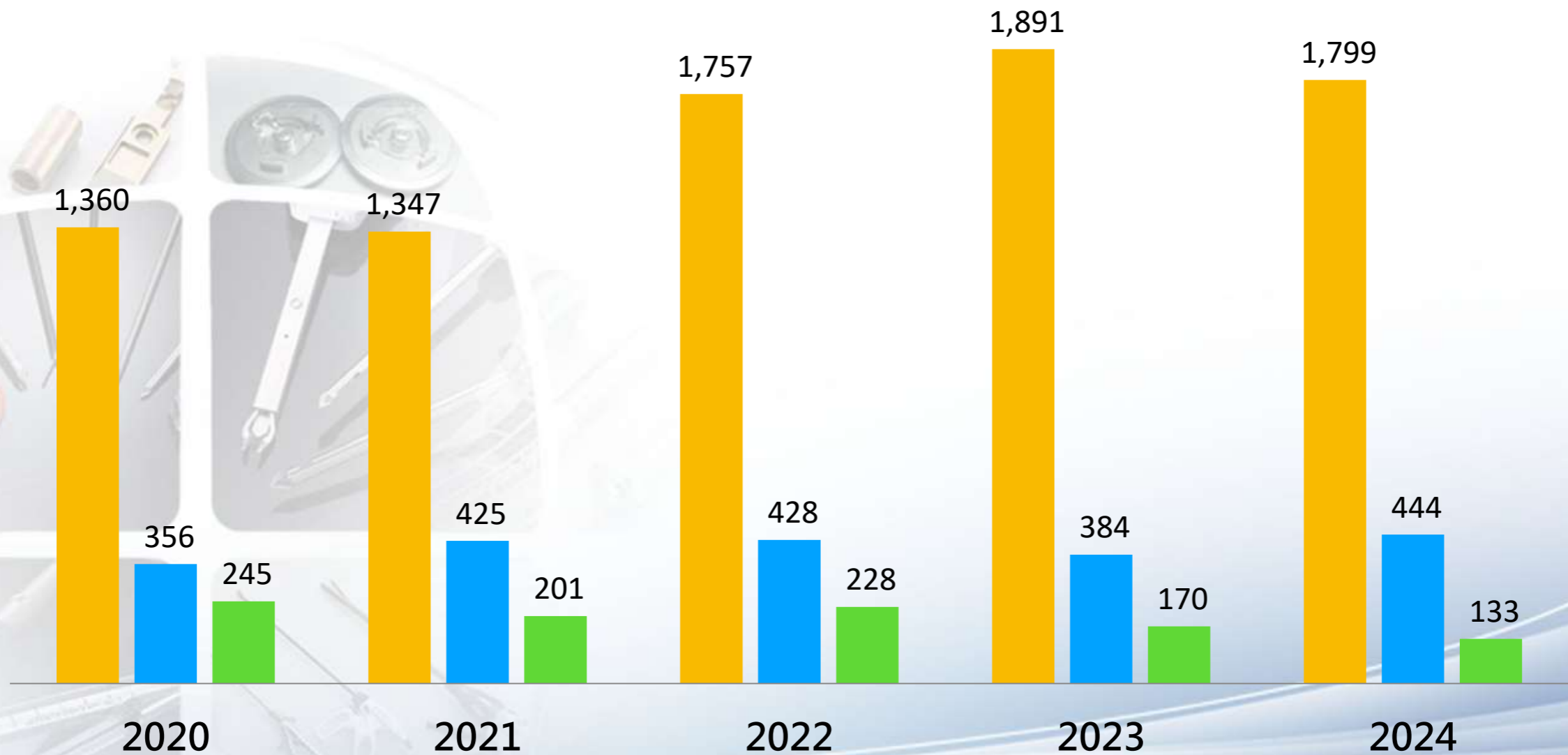




# Sales Mix

## Sales revenue by segment

■ Medical Devices    ■ Precision Hardware    ■ RF/Microwave Switches



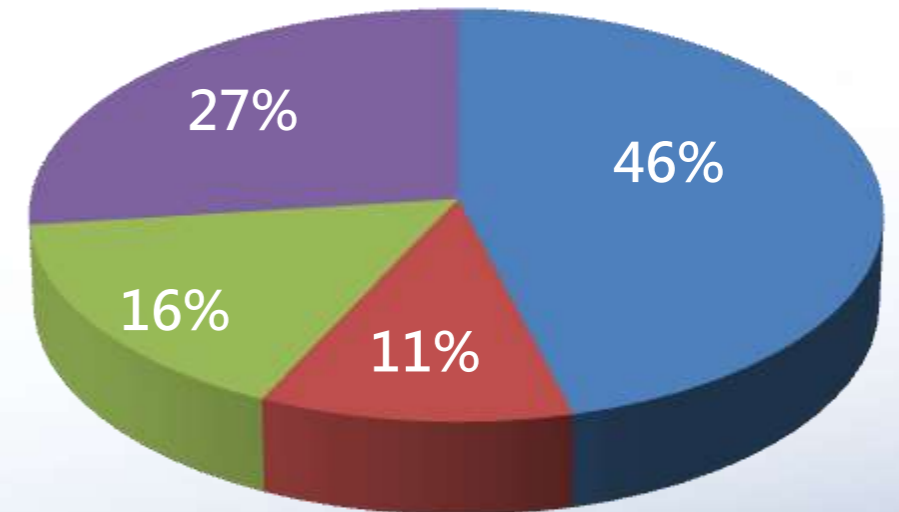
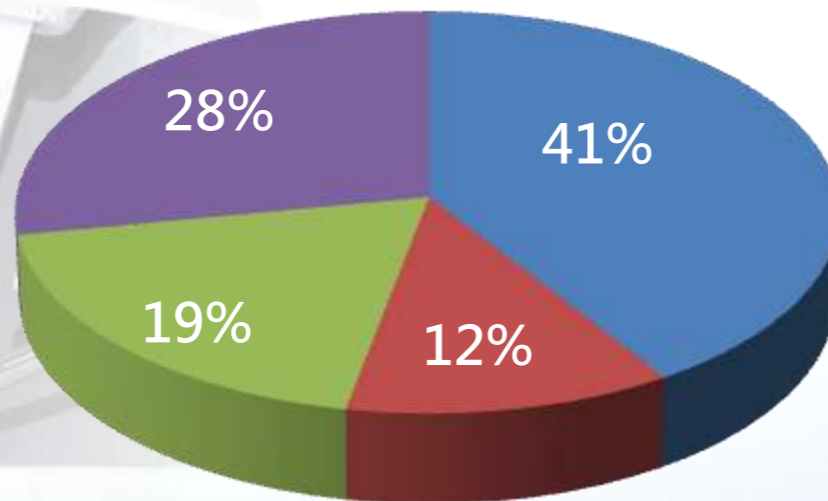
NT\$m

# Sales Mix of Medical Category

2024

2023

- Minimally-invasive surgery(MIS) device components
- Open surgery device components
- Orthopedic and dental implants
- Others



# Application for Medical Devices



Medical  
Devices



# Medical Devices – Product Development

## OBM

Dental implants

MIS navigation system  
for spinal surgery

Orthopedic implants

MIS Cage/ MIS pedicle Screw



## ODM

Laparoscopy  
Breast-care  
Cardiovascular



## OEM

# Value Proposition



## Anatase Spine Navigator

FDA (K180523)/ TFDA (MOHW-MD-No. 006663)

- **>98% reduction in radiation exposure**
  - Cost-effective image reconstruction with pre-CT image and only 2 X-ray images.
- **>98% screw placement accuracy**
  - Real-time Image guidance for all pedicle screw implementation workflow.
- **Maximum compatibility of screw system**
  - User-friendly instrument verification and RFID non-contact device replacement procedure.



Real-time Navigation



Cortical Bone Trajectory



# Application for Precision Hardware



Precision  
Hardware

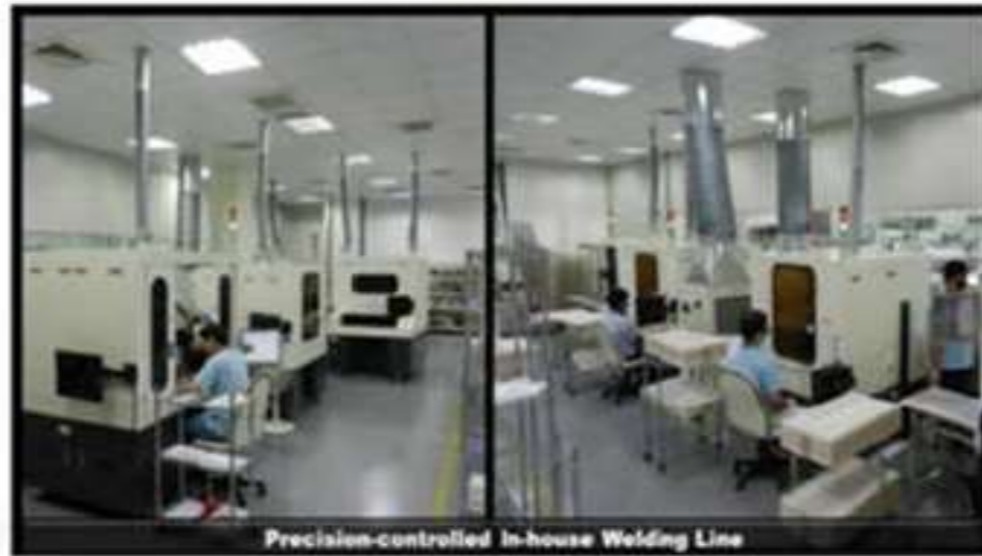


# Core Competence in Precision Mfg. Processes

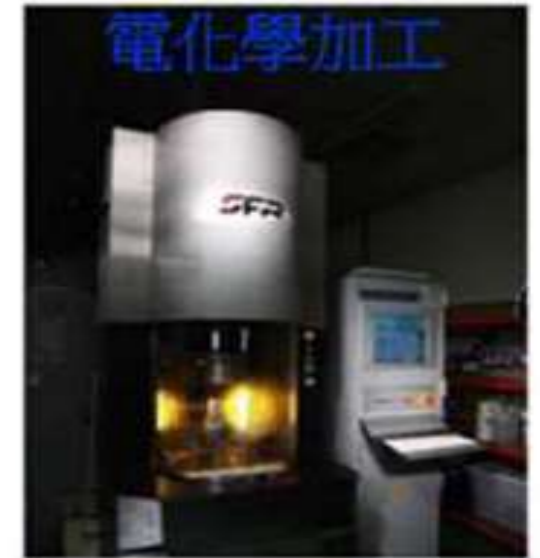
## CNC MACHINING SHOP



## LASER WELDING LINE



## Electro-chemical machining



## WIRE EDM



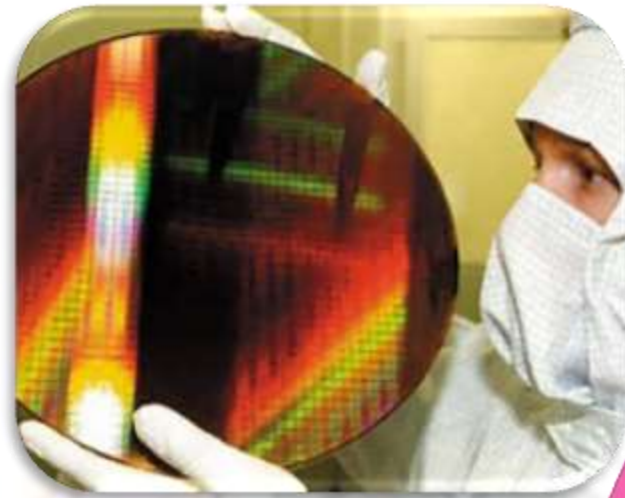
## PLASTIC INJECTION MOLDING



## Metal Injection



# Application for RF/Microwave Switches



RF/  
Microwave  
Switches





# RF/Microwave Components

## Radio Frequency MicroWave

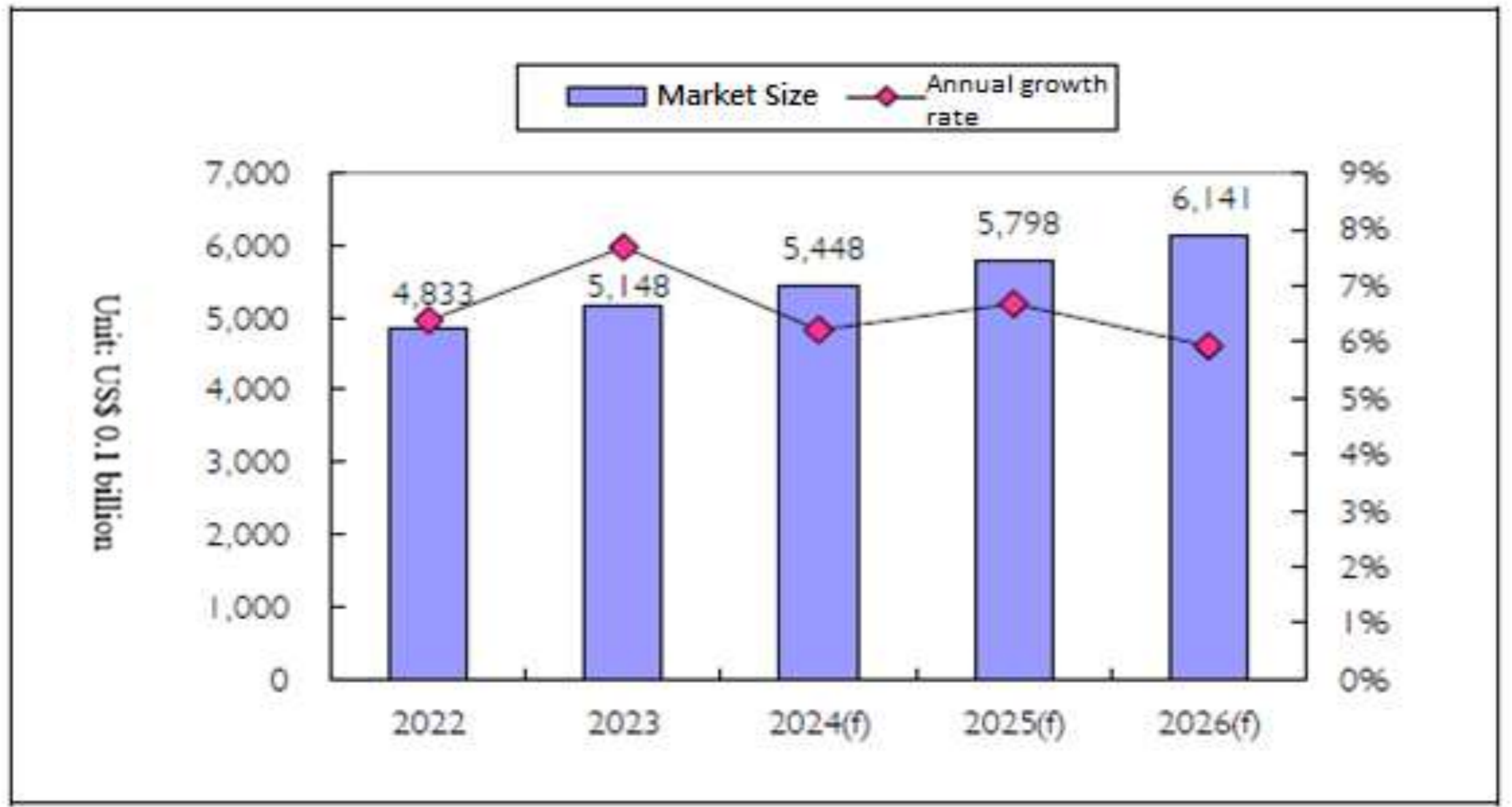


# Quality Certifications



# Medical Devices Market Analysis

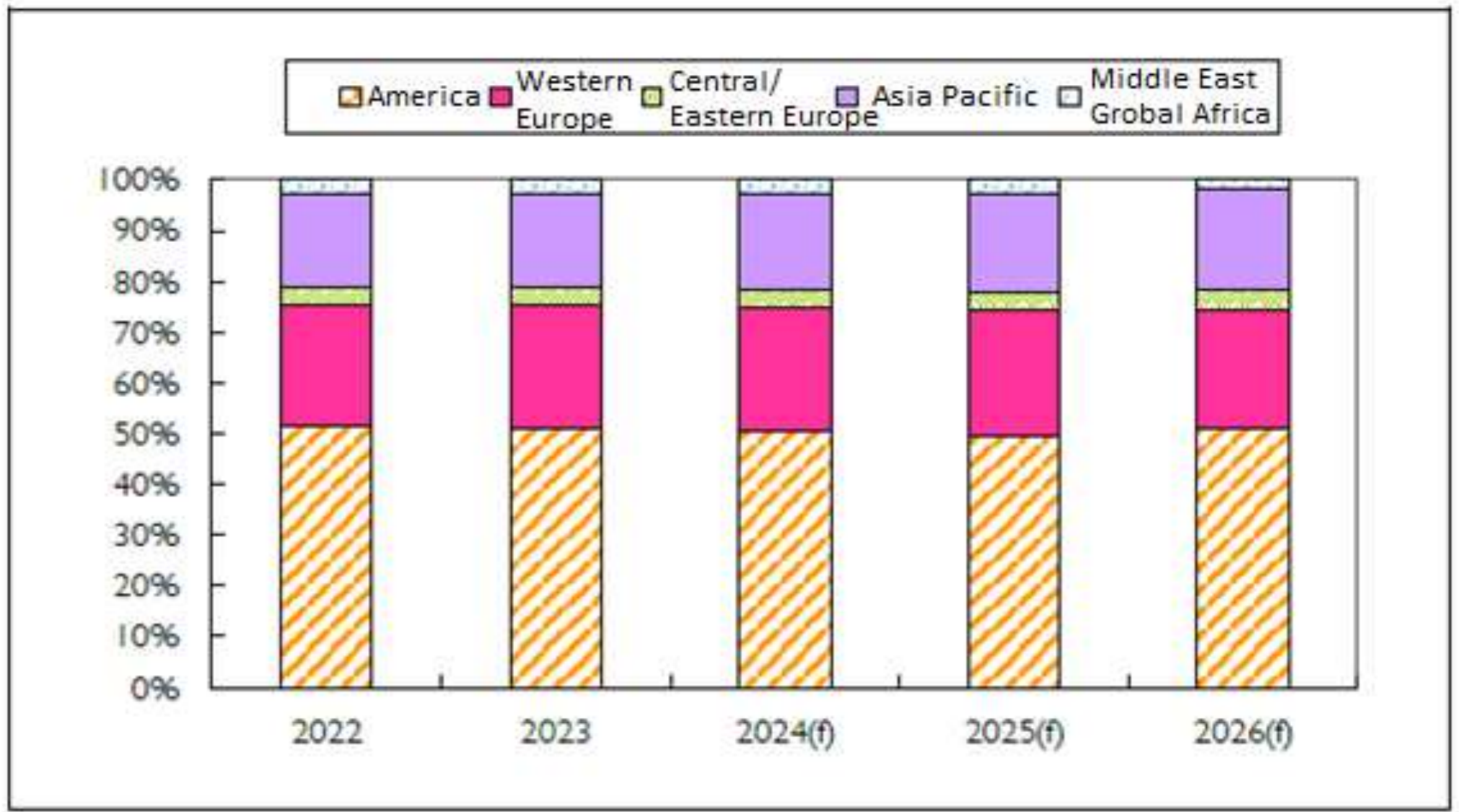
## 2022-2026 Global medical devices market size forecast



Source: BMI Research (2024/04); IEK ITIS (2024/05)

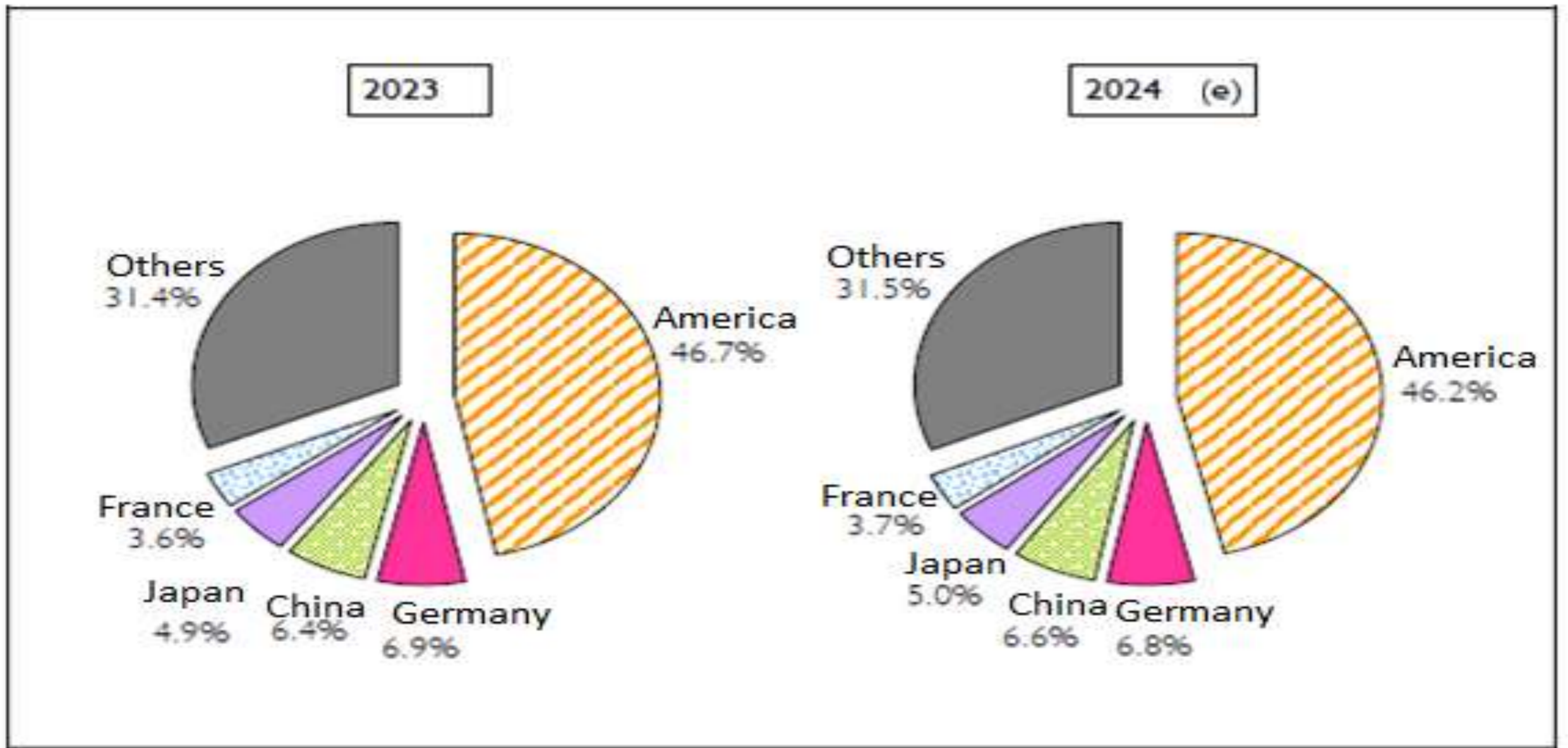
# Medical Devices Market Analysis

## 2022-2026 Global medical device market forecast analysis



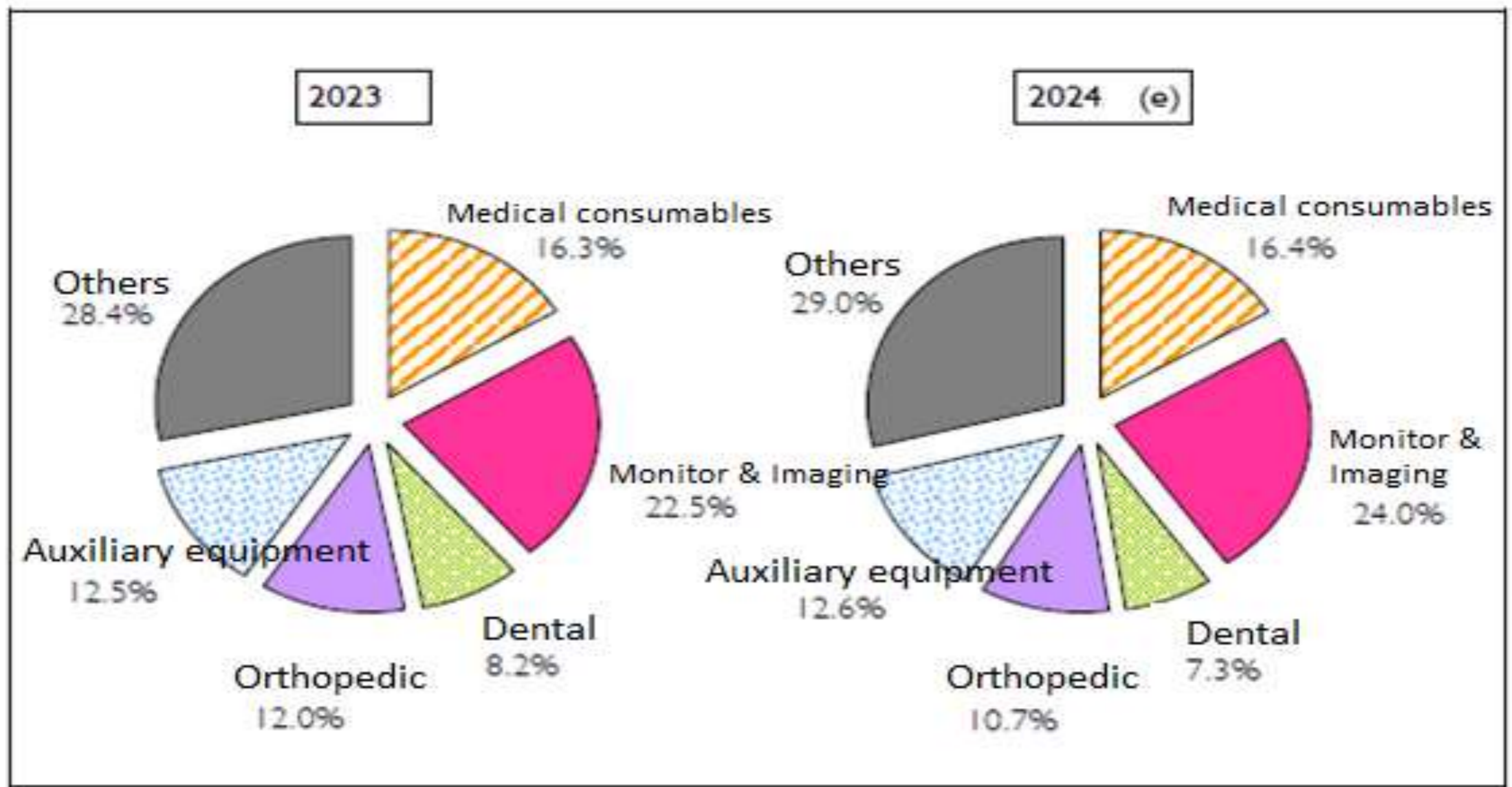
# Medical Devices Market Analysis

Analysis of the proportion of medical equipment market in each country in the global market



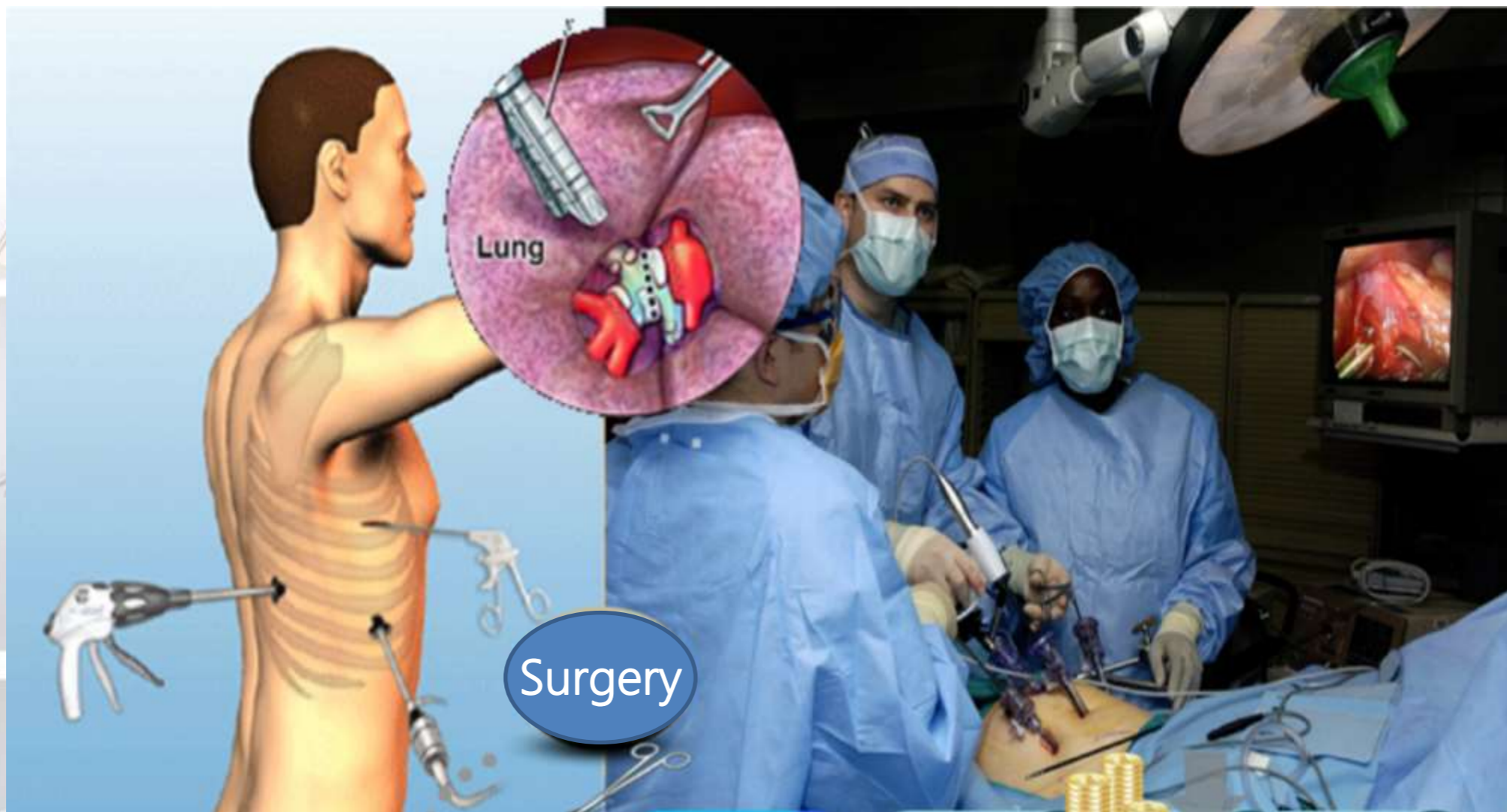
# Medical Devices Market Analysis

Analysis of the proportion of global medical equipment sales by product



# Medical Devices Market Analysis

Global Trend for Surgery from Open to Minimally Invasive



Smaller wound

Less complications

Reduce pain

Fast recovery

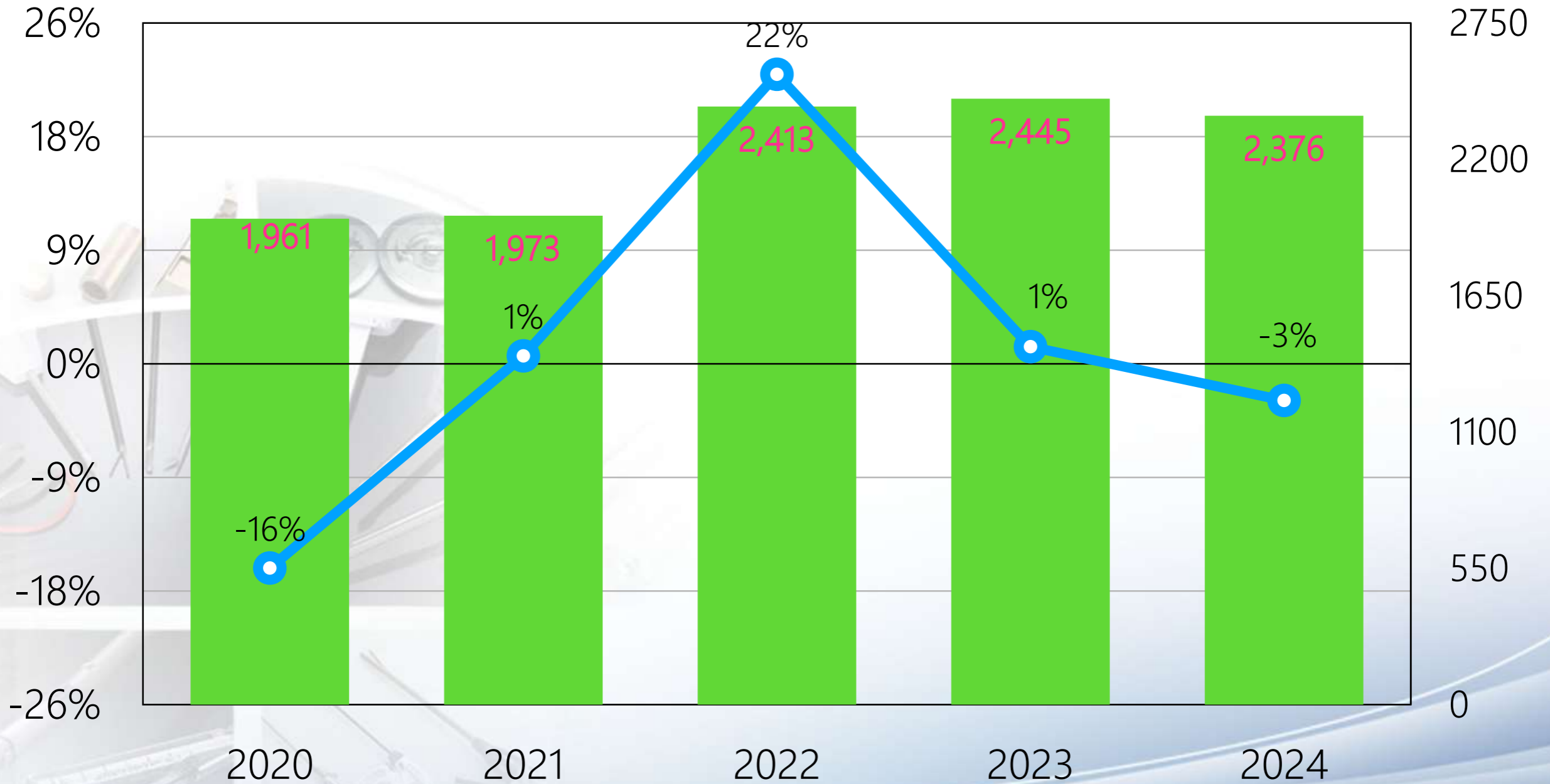
Higher safety

Shorter hospitalization

Cost saving

# Financial Highlights

## Revenues

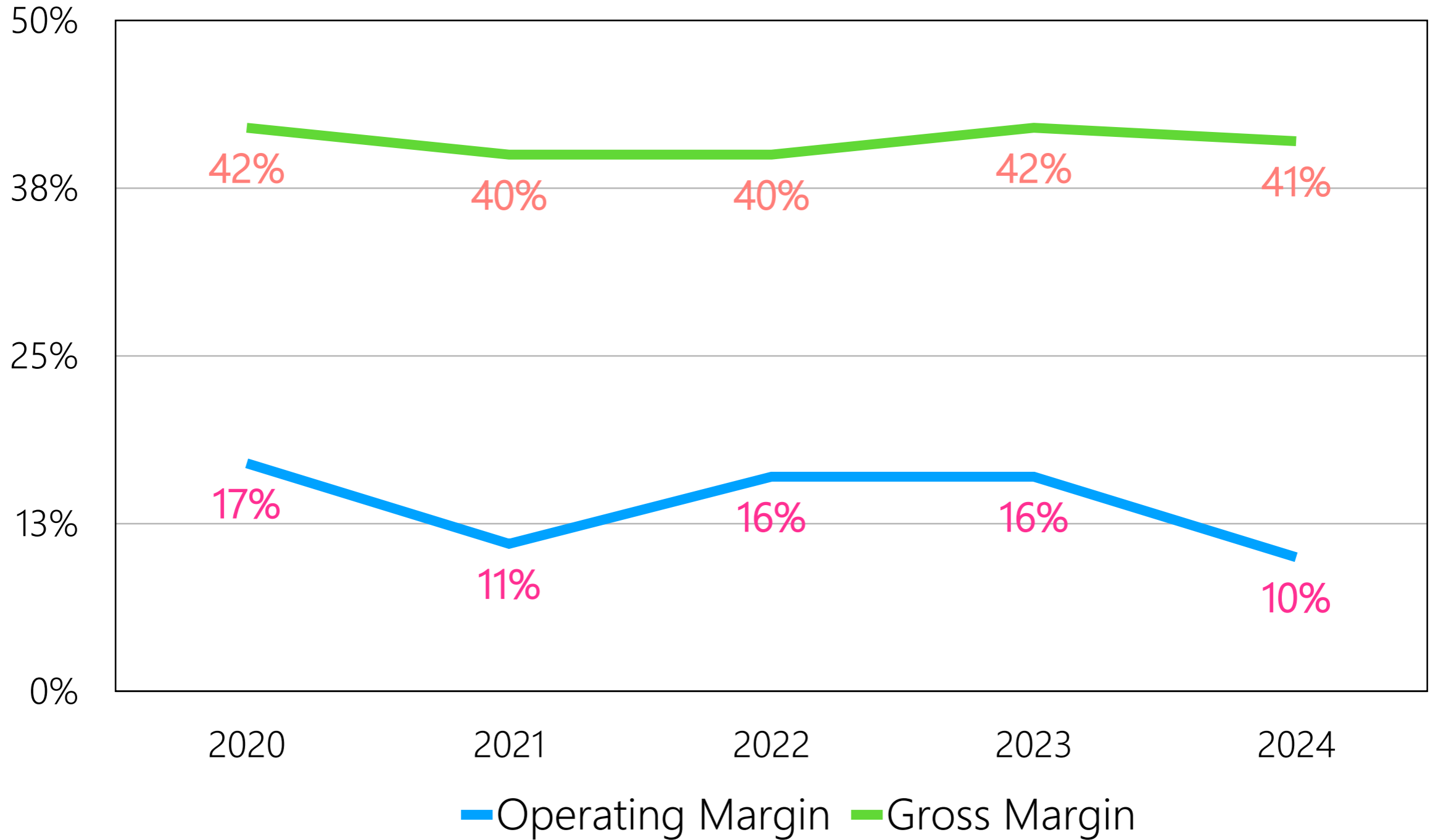


■ Revenue(NT\$ mn)    ● Growth YoY



# Financial Highlights

## Margins



# ROE&ROA &Dividend Policy

Year	2020	2021	2022	2023	2024
ROE	13.13	11.76	19.93	13.99	9.91
ROA	7.67	6.4	10.3	7.5	5.93
EPS(NT\$)	5.11	4.73	8.75	7.05	5.38
Cash dividend (NT\$)	3.5	2.5	4.0	3.5	3.5

A photograph of three surgeons in blue scrubs and masks, focused on a surgical procedure in an operating room. The scene is dimly lit, with the primary light source being the surgical lamps. In the background, a wall-mounted clock and a control panel are visible.

All Technologies, Entirely Your Way

A collage of four images showing various surgical instruments, including forceps, scalpels, and retractors, arranged in a grid pattern. The images are semi-transparent and overlaid on a blue gradient background.

Thank You!